



CORPORATE FINANCE

Manage all financial aspects
of your aviation
undertaking.

Corporate finance in an aviation undertaking is not just about leasing aircraft. It deals with how aviation companies address funding sources, structure capital, optimise accounting and take investment decision. Working with SAC you have access to 30 years worth of specific aviation industry and corporate finance know-how.

Typical Services

Business Planning

Capital budgeting - taking the right investment decisions

Sourcing capital (equity, debt or mezzanine structures)

Valuing your aviation firm

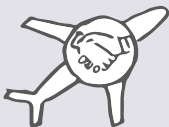
(using DCF, public industry comparables, precedent transactions)

Optimising your working capital requirements:

Speeding up essential business and accounting processes such as expense management by using AI-powered tools.

M&A

We know the aviation industry and its players! Whether airlines, leasing companies, MROs, FBOs, manufacturers or insurers, we have successfully worked with and for them. And we are current on the specific regulatory environment (refer to our compliance management services) which may support or hinder transactions. Talk to us whether buying or selling!



Aviation Company Mergers and Acquisitions:

Identifying and screening targets

Corporate Valuations

Due Diligence

Transaction Support

Post Merger Integration

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